

PRESSRELEASE
25 July 2013



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BioInvent's rights issue oversubscribed

Lund, Sweden – 25 July 2013 – BioInvent International AB (OMXS: BINV)

BioInvent International (OMXS:BINV) announced today that its new share issue of up to 10,560,826 shares with pre-emptive right for the shareholders has been oversubscribed. The subscription period was concluded on 19 July 2013. The subscription price was SEK 2.10 and BioInvent's shareholders had pre-emptive right to subscribe for one new share for every seven existing shares.

The final result of the rights issue shows that 8,428,882 shares, representing 80 per cent of the offered shares were subscribed for by the exercise of subscription rights. In addition, subscription forms in respect of 5,285,572 shares, representing 50 per cent of the offered shares have been received for subscription without pre-emptive right.

By reason of the over-subscription, the Board of Directors has resolved on the issuance of 528,041 additional shares to those who have participated in the rights issue in a so-called over-allotment option. Through the rights issue, including the over-allotment option, BioInvent will raise SEK 23.2 million before transaction costs.

Cristina Glad, acting CEO and President of BioInvent, comments: "It is very rewarding for us that our rights issue receive good support from our shareholders and it gives us opportunities to execute the ongoing commercial processes during the second half of 2013, independent of expected revenues from partner projects, and gives us the financial resources to continue our business during that time".

Those who have subscribed for shares without pre-emptive right will be allotted shares in accordance with the principles outlined in the prospectus, which was published on 3 July 2013. Notifications regarding allotment to those who have subscribed for shares without pre-emptive right are expected to be distributed as from today. Only those who are allotted shares will be notified.

New shares subscribed for are expected to start trading on NASDAQ OMX Stockholm around 6 August 2013.

As a consequence of the rights issue, including the over-allotment option, BioInvent will increase its share capital by SEK 887,109.36 to SEK 6,801,171.92. The number of shares will increase by 11,088,867 to 85,014,649 shares.

Redeye acts as financial advisor and Mannheimer Swartling acts as legal advisor to BioInvent in connection with the new issue.

To the editors:**About BioInvent**

BioInvent International AB, listed on the NASDAQ OMX Stockholm (BINV), is a research-based pharmaceutical company focused on discovery and development of innovative antibody-based drugs against cancer. The Company's pipeline currently includes three product candidates for the treatment of cancer.

The Company's competitive position is underpinned by n-CoDeR[®], a proprietary antibody development platform. The scope and strength of this platform is also used to develop antibody-based drugs in collaboration with partners who finance the development of the new drug, and provide BioInvent the right to milestone payments and royalties on sales. These partners include Bayer HealthCare, Daiichi Sankyo, Mitsubishi Tanabe Pharma and Servier. More information is available at www.bioinvent.com.

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Information disclosed in this press release is provided herein pursuant to the Swedish Securities Markets Act. The information was submitted for publication at 8.30 a.m. CET, on 25 July 2013.

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