

PRESS RELEASE
25 March 2014



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BioInvent publishes prospectus for the rights issue

The prospectus for BioInvent's rights issue has been approved and registered by the Swedish Financial Supervisory Authority and is available for download on BioInvent's website, www.bioinvent.com, and on Erik Penser Bankaktiebolag's website, www.penser.se.

An information brochure and pre-printed share issue documentation will be sent by post to the direct registered shareholders and the nominee registered shareholders will receive the information brochure by post.

Printed prospectuses and application forms are available to order free of charge via email: emission@penser.se or by mail at Erik Penser Bankaktiebolag, Emissionsavdelningen/BioInvent, Box 7405, 103 91 Stockholm, Sweden.

Financial and legal advisors

Erik Penser Bankaktiebolag is acting as financial advisor and Mannheimer Swartling Advokatbyrå AB is acting as legal advisor to BioInvent.

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To the editors:

About BioInvent

BioInvent International AB is a research-based pharmaceutical company focused on discovery and development of innovative antibody-based drugs against cancer. The Company's pipeline currently includes three product candidates for the treatment of cancer.

The company has unique expertise in antibody drug development from initial concept to late clinical phase. The screening tool F.I.R.S.T.TM and the antibody library n-CoDeR[®] are two patented tools that enable identification of relevant human antibodies and disease targets during the discovery phase. The scope and strength of this platform is also used to develop antibody-based drugs in collaboration with partners who finance the development of the new drug, and provide BioInvent the right to milestone payments and royalties on sales. These partners include Bayer Pharma, Daiichi Sankyo, Les Laboratoires Servier and Mitsubishi Tanabe Pharma.

www.bioinvent.com.

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Information disclosed in this press release is provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was submitted for publication at 2.00 p.m. CET, on 25 March, 2014.