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PRESS RELEASE
March 21, 2019



BioInvent publishes prospectus relating to the rights issue and directed issue

Lund, Sweden – March 21, 2019 – The prospectus relating to BioInvent's rights issue of MSEK 210, with the possibility for the Board of Directors to resolve on an over-allotment option of MSEK 70, and the directed issue of MSEK 30 has been approved and registered by the Swedish Financial Supervisory Authority and is now available on BioInvent's website www.bioinvent.com, Pareto Securities' website www.paretosec.com/corp/bioinvent and Aktieinvest's website www.aktieinvest.se/bioinvent2019.

Application forms for subscription without subscription rights in the rights issue can be obtained from BioInvent's and Aktieinvest's website as from the first day of the subscription period (28 March 2019).

Financial and legal advisers

Pareto Securities AB is acting as financial advisor and Mannheimer Swartling Advokatbyrå AB is acting as legal advisor to BioInvent.

About BioInvent

BioInvent International AB (OMXS: BINV) is focused on the discovery and development of novel and first-in-class immuno-modulatory antibodies to treat cancer. The Company's lead program BI-1206, is currently in Phase I/II for non-Hodgkin lymphoma and chronic lymphatic leukemia. BioInvent's pre-clinical portfolio is focused on targeting key immune suppressive cells and pathways of the tumor microenvironment, including regulatory T cells, tumor-associated myeloid cells and mechanisms of antibody drug-resistance. The Company has a strategic research collaboration with Pfizer Inc., and partnerships with Transgene, Bayer Pharma, Daiichi Sankyo, and Mitsubishi Tanabe Pharma. BioInvent generates near term revenues from its fully integrated manufacturing unit producing antibodies for third parties for research through to late-stage clinical trials. More information is available at www.bioinvent.com.

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Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in BioInvent International AB. Any invitation to the persons concerned to subscribe for shares in BioInvent will only be made through the prospectus that BioInvent published on 21 March 2019.

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No public offering of securities is made to any country within the European Economic Area (the "EEA") other than Sweden. In other member states of the EEA which have implemented European Parliament and Council Directive 2003/71/EC (the "Prospectus Directive"), such offering may be made only under the exemption in the Prospectus Directive as well as every relevant implementation measure (including measures to implement European Parliament and Council Directive 2010/73/EU).

