

PRESS RELEASE
July 17, 2020



BioInvent publishes prospectus relating to the rights issue

Lund, Sweden – July 17, 2020 – The prospectus relating to the rights issue in BioInvent International AB (publ) of a maximum of approximately SEK 139 million before transaction costs has today on July 17, 2020 been approved and registered by the Swedish Financial Supervisory Authority and is available on the company's website www.bioinvent.com, Pareto Securities' website www.paretosec.com and Aktieinvest's website www.aktieinvest.se/bioinvent2020.

Application forms for subscription without subscription rights in the rights issue can be obtained from the company's and Aktieinvest's website as from the first day of the subscription period (July 20, 2020). Please note that allotment when subscribing for shares without subscriptions rights will only be made to those who have also subscribed for shares with the use of subscription rights, see "Allotment" in the prospectus.

Advisors

Pareto Securities AB has been appointed as Sole Manager in connection with the rights issue. Mannheimer Swartling Advokatbyrå acts as legal counsel to the company and Baker McKenzie acts as legal counsel to the Sole Manager.

About BioInvent

BioInvent International AB (OMXS: BINV) is a clinical stage company that discovers and develops novel and first-in-class immuno-modulatory antibodies for cancer therapies, with two ongoing programs in Phase I/II clinical trials for the treatment of hematological cancer and solid tumors, respectively. Two preclinical programs in solid tumors are expected to have entered clinical trials by the end of 2020. The Company's validated, proprietary F.I.R.S.T.TM technology platform simultaneously identifies both targets and the antibodies that bind to them, generating many promising new drug candidates to fuel the Company's own clinical development pipeline or for additional licensing and partnering.

The Company generates revenues from research collaborations and license agreements with multiple top-tier pharmaceutical companies, as well as from producing antibodies for third parties in the Company's fully integrated manufacturing unit. More information is available at www.bioinvent.com.

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