

Extra General Meeting in Bioinvent International AB

The shareholders of **BioInvent International AB (publ)**, reg no 556537-7263, are hereby invited to attend the Extra General Meeting (the "EGM") to be held at 4 p.m., Tuesday February 2, 2010 at Ideon, Sölvegatan 41, Lund, Sweden.

A. NOTICE OF ATTENDANCE

Shareholders who wish to attend the EGM must:

- (i) be recorded in the printout of the share register maintained by Euroclear Sweden AB ("Euroclear"), as of Wednesday January 27, 2010;

and

- (ii) notify the company of their intention to attend the meeting at address: Sölvegatan 41, SE-223 70 Lund, Sweden, att: Marie Serwe, by telefax +46 46 211 08 06 or by telephone +46 46 286 85 50, or e-mail marie.serwe@bioinvent.com at 4 p.m., Wednesday January 27, 2010 at the latest.

In order to participate in the proceedings at the EGM, shareholders with nominee-registered shares must request their bank or broker to have the shares temporarily owner-registered with Euroclear. Such registration must be made as per Wednesday January 27, 2010 and the bank or broker should therefore be notified in due time before said date.

On giving notice of attendance, the shareholder shall state name, personal identity number/registration number, number of shares held, phone number and, if applicable, the name of the representative. Proxy to act on behalf of a shareholder should be sent together with the notice of attendance. Representative of a legal person shall hand in a copy of a registration certificate or similar papers of authorisation. The company will supply proxy forms upon request from a shareholder.

B. AGENDA

Proposal for Agenda

1. Opening of the Meeting.
2. Election of Chairman of the Meeting.
3. Preparation and approval of the voting list.
4. Election of persons to check the minutes.
5. Determination of compliance with the rules of convocation.
6. Approval of the Agenda.
7. Approval of the Board of Directors' resolution on a directed new share issue
8. Closing of the Meeting.

Present proposals on the agenda (item 7)

The Board of Directors proposes that the general meeting resolves to approve the Board of Director's resolution on a new share issue of 5,434,800 shares, involving an increase of the company's share capital by SEK 2,717,400, corresponding to an equity dilution of 8.9 percent. The right to subscribe for new shares shall be granted to ABG Sundal Collier AB, on behalf of DnB NOR Asset Management with 1,521,800 shares and on behalf of B & E Participation AB with 3,913,000 shares. The subscription price shall be SEK 27,60 per share to be paid in cash no later than 5 February 2010. The purpose of the new share

issue and the reasons for the derogation from the shareholders' preferential rights, are to strengthen the company's financial position and at the same time to broaden the long term industrial and international institutional ownership structure of the company. The principles on which the subscription price is based, are 0,6 percent discount on the one month volume weighted average price before the decision of the Board of Directors and a discount of 4,2 percent based on the closing price paid for the company's share in connection with the resolution to issue new shares.

C. DOCUMENTATION

The Board of Directors' complete proposal on new share issue will be held available at the company's premises as from 19 February 2010 and will upon request be sent to shareholders who state their address. The documents will also be available at the website of the company, www.bioinvent.se.

The total number of shares and votes in the company amounts to 55,660,889.

Lund in January 2010
The Board of Directors
BIOINVENT INTERNATIONAL AB (PUBL)